Tax Withholding Information

MPERS — *Serving those who keep us safe.*
Secure Member Access

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Selected Benefit Type
Service Retirement (Active)

Federal Withholding Information
Effective Date: 8/1/2013
Election: No Withholding
Marital Status: N/A
Exemptions: 0
Extra Withholding: $0.00
Total Withholding: $0.00

Edit Federal Withholding

State Withholding Information
Effective Date: 10/1/2012
Election: No Withholding
State: MO
Amount: $0.00

Edit State Withholding

There are two ways for members to automatically update their tax withholdings through Secure Member Access.

1. **The Tax Withholding Screen, or**
2. **The Gross-to-Net Benefit Screen.**

On the "Tax Withholding" Screen, the member will see their current withholding elections, with a link below each type to make edits as needed.

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Selected Benefit Type
Service Retirement (Active)

Federal Withholding Information
Election: Tax Table + Extra Amount
Marital Status: Married
# of Allowances: 0
Extra Withholding: 0.00

Update Cancel

You may verify calculated withholding amounts on the Gross-to-Net Benefit screen.

If you would like to elect an effective date in the future, please submit a new Substitute W-4P.

Clicking on the links will direct the member to one of these pages (depending on the type selected). From here, they can key their changes and select "Update".

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Selected Benefit Type
Service Retirement (Active)

State Withholding Information
Election: Flat Amount
State: MO
Flat Amount: 0.00

Update Cancel

You may verify calculated withholding amounts on the Gross-to-Net Benefit screen.

If you would like to elect an effective date in the future, please submit a new Substitute W-4P.

Current Benefit Amount

Total Monthly Benefit:	$1,198.69
Total Taxable Amount:	$1,198.69
Federal Withholding:	$0.00
Option: No Withholding	
Marital Status:	
# of Allowances:	0
Extra Withholding:	$0.00
MO State Withholding:	$0.00
Option: No Withholding	
Flat Amount:	
Deductions:	$112.00
Net Amount:	$1,086.69

Estimated Benefit

Total Monthly Benefit:	$1,198.69
Total Taxable Amount:	$1,198.69
Federal Withholding:	$99.47
Option: Tax Table + Extra	
Marital Status: Married	
# of Allowances: 0	
Extra Withholding: 50.00	
MO State Withholding:	$10.00
Option: Flat Amount	
Flat Amount: 10.00	
(Whole dollar amounts only, minimum $10)	
Deductions: 112.00	
(Medical and Life Insurance, Credit Union, etc.)	
Net Amount:	$977.22

Calculate

To apply the withholding elections entered on this screen to your benefit, click the 'Update Withholding' button below. These changes will be made effective as of 10/1/2014.

Update Withholding

⚠ • **You are electing to update withholding information on your benefit. This change will be effective as of 10/01/2014.**

Resubmit and ignore these warnings.
(Will be resent as originally entered.)

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Selected Benefit Type
Service Retirement (Active)

Federal Withholding Information

Effective Date:	10/1/2014
Election:	Tax Table + Extra Amount
Marital Status:	Married
Exemptions:	0
Extra Withholding:	$50.00
Total Withholding:	$99.47

Edit Federal Withholding

State Withholding Information

Effective Date:	10/1/2014
Election:	Flat Amount
State:	MO
Amount:	$10.00

Edit State Withholding

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Secure Member Access

Please see the attached document, which confirms the data change applied to your MPERS account through Secure Member Access.

If you did not authorize this change to your account, please notify MPERS immediately at (800) 270-1271.

Sincerely,

MPERS Member Services

CONFIDENTIALITY

Please do not reply to this message; this mailbox is unattended. If you need assistance, please contact MPERS via email at mpers@mpers.org or call us at (800) 270-1271.

MyMPERS – Withholding Change

10/3/2014

Member Information
First Name:
Middle Name:
Last Name:
Social Security Number:
Confirmation Email:

Prior Federal Withholding Information
Effective Date:	8/1/2013
Election:	No Withholding
Filing Status:	N/A
Exemptions:	0
Extra Withholding:	$0.00
Total Withholding:	$0.00

Federal Withholding Information Change
Effective Date:	10/1/2014
Election:	Tax Table + Extra Amount
Filing Status:	Married
Exemptions:	0
Extra Withholding:	$50.00
Total Withholding:	$99.47

Prior State Withholding Information
Effective Date:	10/1/2012
Election:	No Withholding
Total Withholding:	$0.00

State Withholding Information Change
Effective Date:	10/1/2014
Election:	Flat Amount
Total Withholding:	$10.00

The member will receive a confirmation email with an attachment showing their previous and new elections, including the dollar amounts that were, and will be, withheld.

A copy of this email will also be automatically sent to the member's file to document the change.