

## Report on Trustee Education FY 2021

(July 1, 2020 - June 30, 2021)

	Program Description		Attendees										
Date/Location		Presenter(s)	Bernskoetter, Senator Mike (February 6, 2019 to present)	Brinkmann, Robert (March 23, 2020 to present)	Boatwright, W. Dustin (March 3, 2021 to present)	Broniec, Lieutenant Matt (June 22, 2017 to present)	Cox, Sue W. (July 1, 2014 to present)	Hovis, Representative (March 23, 2021 to present)	McKenna, Patrick (December 7, 2015 to present)	Olson, Colonel Eric (September 1, 2018 to present)	Seibert, William "Bill" (July 1, 2014 to present)	Smith, Gregg (December 2, 2015 to present)	Tyler, Todd (re-elected) (June 20, 2013 to present)
07/15/2020 Virtual Meeting	MAPERS MO Association of Public Employee Retirement Systems	Michael Ruff (JCPERS) and Jason Paulsmeyer (LAGERS)				2 hrs.	1 hr.					1 hr.	
07/22/2020 Virtual Meeting	MAPERS MO Association of Public Employee Retirement Systems	Tom Latzke (Marquette Assoc.) and Atul Lele (Bridgewater)				2 hrs.				2 hrs.		1 hr.	
07/29/2020 Virtual Meeting	MAPERS MO Association of Public Employee Retirement Systems	Larry Langer & Bryan Hoge (Cavanaugh Mcdonald) and Floyd Simpson (PFM Asset Mgmt.)				1 hr., 40 min.	1 hr., 40 min.						
11/19/2020 Virtual Meeting	MPERS Board Meeting Board Governance Effectiveness Review	Randy Miller & Rick Funston (Funston Advisory Services LLC)	1 hr., 45 min.	1 hr., 45 min.	n/a	1 hr., 45 min.	1 hr., 45 min.	n/a	1 hr., 45 min.	1 hr., 45 min.	1 hr., 45 min.	1 hr., 45 min.	1 hr., 45 min.
12/08/2020 Virtual Meeting	Part 1: Risk Modeling Details and Funding Modeling	Ken Alberts, GRS				45 min.	45 min.				45 min.		45 min.
12/15/2020 Virtual Meeting	Part 2: Risk Modeling Details and Funding Modeling	Ken Alberts, GRS				1 hr.	1 hr.			1 hr.	1 hr.		1 hr.
02/02-03/2021 Virtual Meeting	2021 NCPERS Fall Conference	Various Presenters				8 hrs.							
03/10/2021 Virtual Meeting	Chair/Vice-Chair Orientation	Greta Bassett-Seymour								1.25 hrs.			1.25 hrs
03/09-12/2021 Virtual Meeting	2021 NCPERS Accredited Fiduciary (NAF) Program Modules 3 & 4	Various Presenters											12 hrs.
04/06/2021 Jefferson City, MO	Trustee Orientation Boatwright & Rep. Hovis	MPERS' Executive Team			6 hrs.	6 hrs.	6 hrs.	6 hrs.		6 hrs.			
			1 hr., 45 min.	1 hr., 45 min.	6 hrs.	23 hrs., 10 min.	12 hrs., 10 min.	6 hrs.	1 hr., 45 min.	12 hrs., 10 min.	3 hrs., 30 min.	3 hrs., 45 min.	16 hrs., 55 min.

**Senate Bill 870, effective August 28, 2018, revised Section 105.666** - This bill changed the required number of hours for training for certain public employee retirement plan board members. New members shall complete an education program of at least <u>six hours</u> and board members who have served one or more years shall attend at least <u>two hours</u> annually of continuing education programs.

Routine annual presentations by outside plan service providers shall not be used to satisfy board member education or continuing education program requirements. The record of board member education shall include, but not be limited to, date, time, length, location, education material, and any facilitator utilized.